

# MASTER WEB INTELLIGENCE

## Systèmes Multi-Agents

# Organization

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23 Septembre 2003

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## Definitions

- a) A decision and communication schema which is applied to a set of actors that together fulfill a set of tasks in order to satisfy goals while guaranteeing a global coherent state [Malone 87]  
→ **definition by the designer, or by actors**
- b) An organisation is characterized by : a division of tasks, a distribution of roles, authority systems, communication systems, contribution-retribution systems [Bernoux 85]  
→ **normative** system
- c) An arrangement of relationships between components, which results into an entity, a system, that has unknown skills at the level of the individuals [Morin 77]  
→ **emergence**

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## Outline

### ➤ Organization in MAS

- Definitions
- Motivations
- History
- Dimensions

- Organizations with a System Centered Point of View
- Organizations with an Agent Centered Point of View
- Dynamic of Organizations
- Conclusion

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## Motivations

## MAS features

- Needs to insure a global behavior at the system level (cooperation, collaboration, ...)  
– To be sure that the global goals of the system are achieved

### Despite or Thanks

- Autonomy of the agents : agents act autonomously according to their goals, skills,  
– Different levels of autonomy may be distinguished [Castelfranchi 98]
- Delegation/Adoption of tasks between the agents

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**Motivations**

# Application features

- Increase in
  - Number of agents,
  - Duration and repetitiveness of agent activities,
  - Heterogeneousness of the agents, Number of designers of agents
  - Ability to act, to decide,
  - Action domains of agents, ...
- Integration of human communities and technological communities (ubiquitous and pervasive computing)
  - Trust, security, ..., flexibility, adaptation

**History**

- ## History
- → 90 : Beginnings
    - 77 : Distributed Hearsay-II (area of interest) [Lesser 79]
    - 81 : An Organizational View on Distributed Systems [Fox 81]
    - 87 : DVMT [Corkill, Pattison 87]
    - 89 : MACE [Gasser 89], Roles [Werner 89]
  - → 00 : Maturation
    - Dependence networks [Castelfranchi 92]
    - CASSIOPEE [Collinot 96], MARSO [MARCIA 97]
    - [Bouron 92], AGR [Ferber Gutknecht 98]
    - Computational Organization Research [Carley 99]
  - → 01 : main dimension in MAS
    - MAAMAW 01
    - Workshops Norms, Institutions

**Dimensions**

# Dimensions [Gasser 01]

- **Theoretical** : Abstract and general models of possibilities, limits, and mechanisms of organization ;
- **Phenomenological** : Description/analysis/explanation of existing (human, biological, computational, physical, etc.) organizations ;
- **Technological** : technologies for solving complex problems, for overcoming « individual » limitations (cognitive, physical, temporal, institutional, etc), and as efficiency optimization strategies
- Computational Organization Research

**Dimensions**

# Inspiration sources [Demazeau 02]

- Mathematics, Computer science
  - [Corkill 83], [Bouron 92], [Boissier 93]
- Mechanics, Thermodynamics
  - Sigma [Baeijs 98], Friends [Van Aeken 99]
- Sociology,
  - [Pattison 87], [Bond 92], [Gutknech 98], [Costa 96], [Hannoun 99], ...
- Social Psychology
  - [Sichman 95]
- Ethology
  - [Drogoul 93], ...

**Dimensions**

## Organization typology [Baeijer 96]

- Centralised
  - Simple hierarchies : centralized decision,
  - multi-level hierarchies : decision on different levels
  - recursive structures : ...
- Decentralized
  - multiple hierarchies :
  - Market : contractual dimension
- Unstructured
  - Groups : shared goal, task division, hierarchical decision, several information exchanges
  - Teams : common environment in which agents interact,
  - SIG : interest sharing
  - Communities of practice : grouping of individuals in an independent manner of existing organizations

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**Dimensions**

## Explicit Representations [Castelfranchi 98]

- Dependence, power relations
- Accointances,
- Communication,
- Commitments (delegation and adoption relations which exist between agents),
- Rules and pre-established norms bearing on actions and interactions.

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**Dimensions**

## Where is the organization ?

- In the eye of the Designer → Design of organization
  - Organization = explicit specification
  - Subjective point of view (Human centered)
- In the eye of the Observer → Emergence of organization
  - Organization = result of the functioning, description
  - Implicit representation through one of A,E,I dimension
  - Objective point of view (Human centered)
- In the Agents → Combination of Design and Emergence

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**Dimensions**

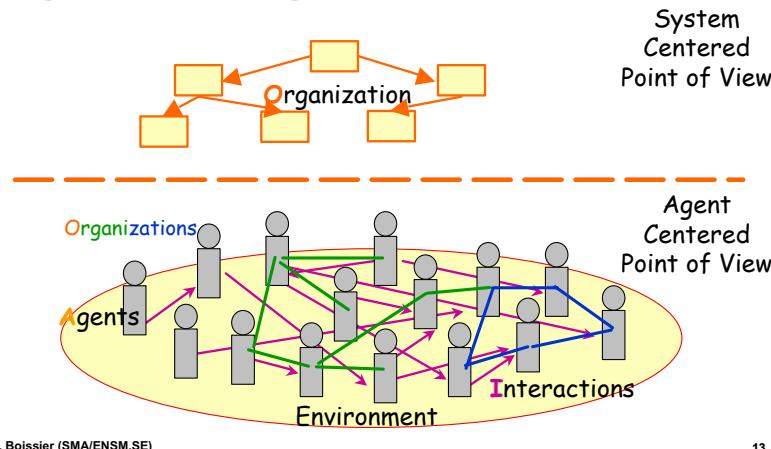
## Aim of the organization

- **Social**, aide to cooperation
  - Who to cooperate with, why cooperate, force cooperation, ...
- **Normative**, control the MAS
  - Deontic modalities (Obligation, Permission, Interdiction),
  - Normative, what's the limits ?
    - Quid of the agents autonomy ?

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## System vs Agent



### Dimensions

## Outline

✓ Organization in MAS

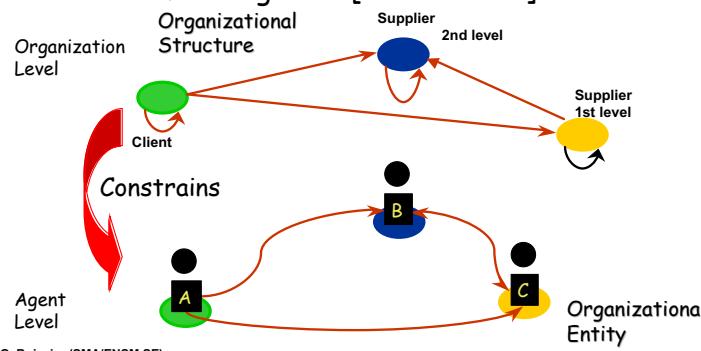
### ➤ Organizations with a System Centered Point of View

- Main features
- Agent Group Role
- MOISE+
- How to program it ?

- Organizations with an Agent Centered Point of View
- Dynamic of Organizations
- Conclusion

## Main features (1)

« The leading concept is the **group** or the **organization** instead of the **agent** » [Lemaître 98]



## Main features (2)

- Make a clear distinction between description of organization and description of agents
  - Two levels : organization and agent
- Agents are dynamic, autonomous entities that evolve within organizations
  - Organizations constrain the behaviors of the agents
  - Organizations may be the result of the activities of agents

## Main Features (3)

- Organizational models are in the “eye” of the designer
- Multiple Organizational models :
  - Roles
    - [Kendall 98], [Stone-Veloso 98], ...
  - Organizational Structure
    - [Pattison 87], [Werner 87], [Le-Strugeon 95],
    - Agent-Group-Role [Gutknecht-Ferber 98]
    - MOISE [Hannoun 99], MOISE+ [Hubner 02]
  - Norms
    - [Verhagen 00], [Dignum 96], Social Laws [Shoham 92], [Conte 99]
  - Institution
    - [Sergot 99], [Esteva, Sierra 01], ...
- Organizational models may be an aide and tool for the designer
  - Methodology : CASSIOPEE [Collinot 96], AALAADIN [Ferber], MESSAGE [Garijo 01], GAIA [Wooldridge 00]

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## Agent/Group/Role Model

- Developed by [Ferber, Gütknecht 98]
- Previously known as AALAADIN
- Used within the Madkit platform
- Agent
  - Active entity that plays roles within groups. An agent may have several roles and may belong to several groups.
- Group
  - Set of agents sharing common characteristics, i.e. context for a set of activities.
  - Two agents can't communicate with each other if they don't belong to the same group



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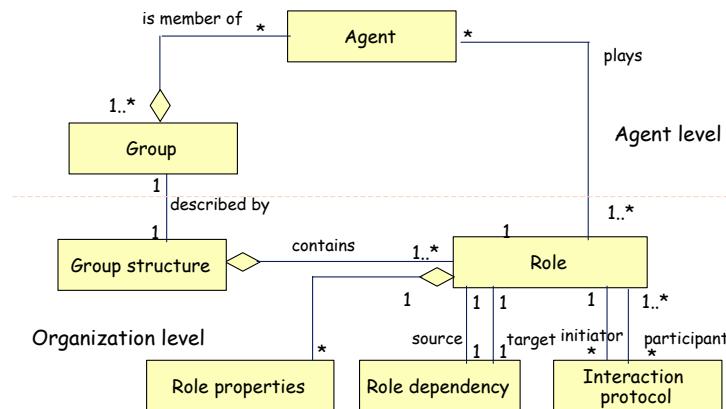
## Role

- Abstract representation of the status, position, function of an agent within a group.
- Roles are local to group
- Several agents can play the same role.
- A role is a description of an expected behavior of an agent
- A role describes constraints that agents playing that role should satisfy
- Roles are interrelated through interaction description and relation/dependencies between roles

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## Complete meta-model



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## Abstract Concepts

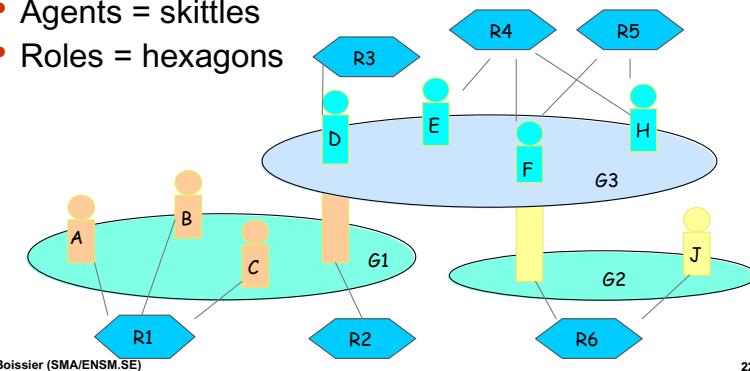
- **Group Structure**
  - Abstract definition of a group
  - Contains description of roles, relations between roles, interaction specification
  - Taxonomy of group structures
- **Organizational Structure**
  - Set of group structures and description of their relations

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## Agent Level Notations

- Groups = ovals
- Agents = skittles
- Roles = hexagons

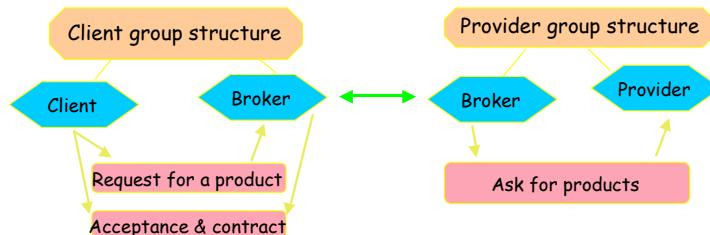


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## Organizational level Notations

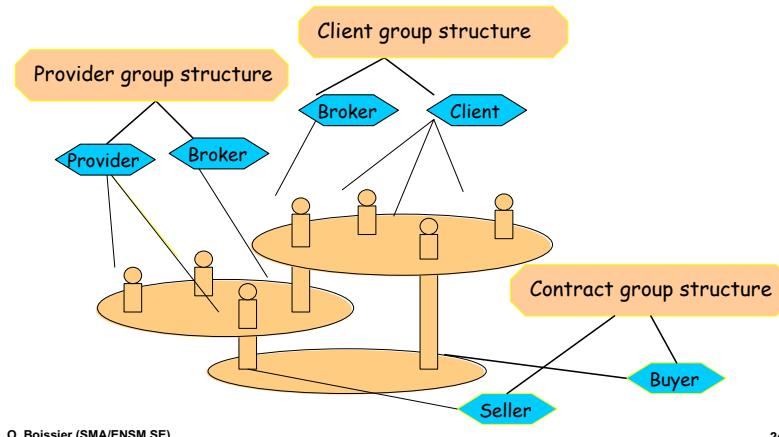
- Group Structures = octagons
- Roles = hexagons
- Interactions = rounded rectangles
- Constraints between roles = arrows



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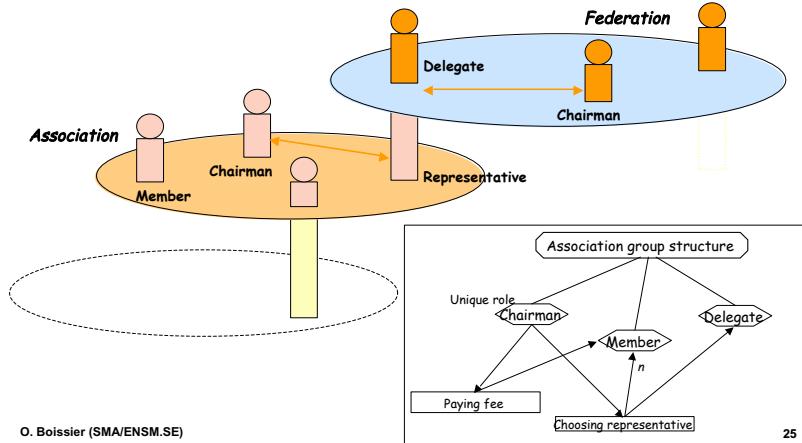
## Agent & Organizational Levels



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## Hierarchies representation



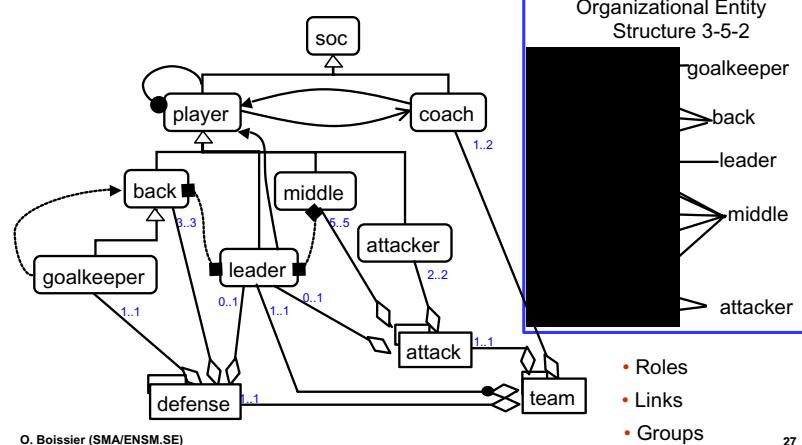
## MOISE+

- Developed by [Hubner 02]
- <http://www.lti.pcs.usp.br/moise>
- Three specifications :
  - Structural specification
  - Functional Specification
  - Deontic Specification

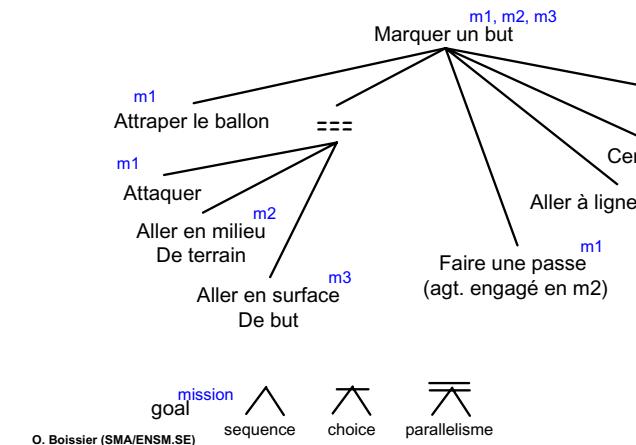
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## Structural Specification



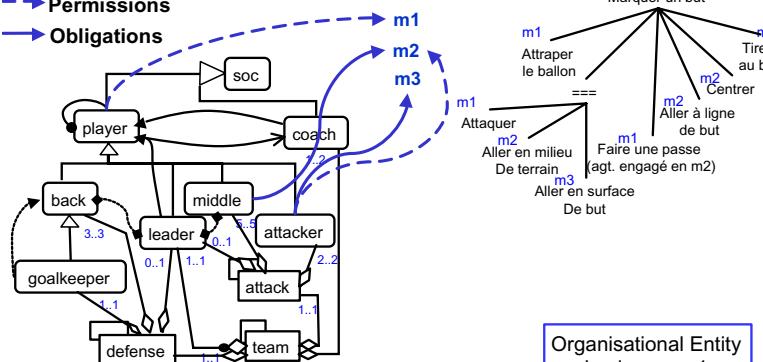
## Functional Specification



mission  
goal sequence choice parallelisme

## Deontic Specification

- Permissions
- Obligations



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## MOISE+



Organisational Entity  
 Lucio ----- m1  
 Cafu ----- m2  
 Rivaldo ----- m3

## How to program SCPW Org. Models in MAS ?

- “Agent Centered Programming”

- Agents Reasoning on Norms [Boela 00, Castelfranchi 99, Ossowski 99]
  - Representation of norms, of the organization, ...
  - Deliberation on respect/violation of norms, of the organization, ...
  - Reaction to violation of norms, organizations by other agents

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## How to program SCPW Org. Models in MAS ?

- “System Centered Programming”

- Definition of “services” in the MAS Middleware for realizing organizations
  - Filters [Minsky 91]
  - Institutions [Dignum 01, Oliveira 99, Dellarocas 00, Esteva 01]
    - Exception Handling, diagnostic, reparing, ...
  - Team Oriented Programming [Tambe 00] : shell for execution of Team specifications
  - Policy FIPA : how to constrain agents by services
    - Policy Constraints : permission or obligation, contract, related to conversations, processing,
    - Policy Domain : agents + policy constraints
    - Policy Mechanisms = enforcement mechanisms (guards, sanctions, exceptions, reputation)

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## Outline

- ✓ Organization in MAS
- ✓ Organizations with a System Centered Point of View

### ➤ Organizations with an Agent Centered Point of View

- Main features
- Social Reasoning Mechanism

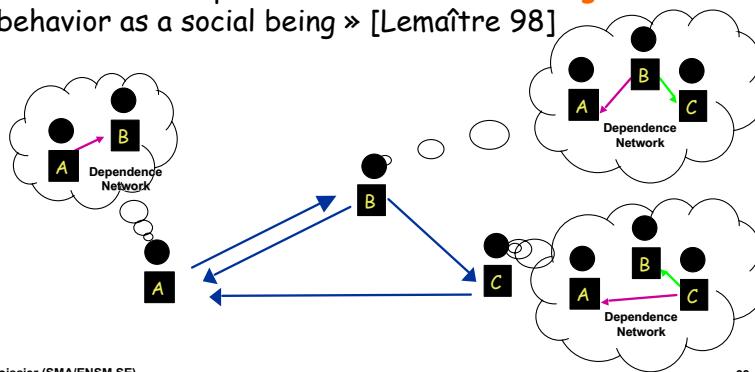
- Dynamic of Organizations
- Conclusion

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## Main features (1)

« The social concepts are all focused on the **agents'** behavior as a social being » [Lemaître 98]



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## Main features (2)

- No distinction between description of organization and description of agents
- Organization are inside the agents, no global representation
- Agents are dynamic, autonomous entities that evolve without any explicit constraint
  - on their behaviors
  - on their communications,

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## Main features (3)

- Organizational model is in the “**eye**” of the Agents,
- Organizational model may have a “Social” aim :
  - Joint Intentions [Cohen-Levesque 91]
  - Social Commitment [Singh 97, Castelfranchi 92]
  - Dependence networks [Castelfranchi, Sichman 95], Power relations [Castelfranchi 92]
  - Temporal dependencies [Allouche 00]
  - Goal Dependencies [Ferber 89]
- Or a “Normative” aim :
  - Commitment – Conventions [Jennings 93]
  - Obligations – Permissions [Dignum 96]

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**SRM**

## Social Reasoning Model [Sichman 95]

- Class of problems where :
  - Huge networks of processing resources that are heterogenous, autonomous, distributed
  - Openness
  - Remote execution of services,
  - Composition of services,
- in which one should insure :
  - Interconnection and interoperability of its elements,
  - Adaptation of its elements to possible changes in the environment, due to the dynamic entry and exit of services,
  - Existence of an operational model which could allow these elements to cooperate, if they want to.

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## Main features

- Based on Social Power and Dependence theory [Castelfranchi 92]
- Predict, explain occurrence of social interactions, based on the agents' complementarity
- Social reasoning is based on :
  - Explicit representation of the others
  - Explicit reasoning about the others (meta-level, domain independent)
  - Belief revision about the others (in an open scenario, the representation of the others is never correct and complete)
- General Principles :
  - Non-benevolence, sincerity, self-knowledge, consistency

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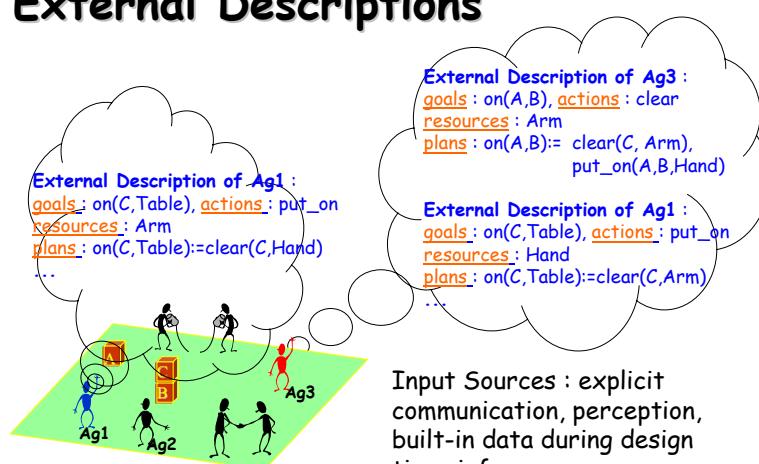
## Underlying Hypothesis

- Mentalistic approach
  - Symbolic vs. Decision theoretic approaches
- Absence of domain specific on-line planning
  - Library of plans
- An agent first chooses a goal, then a plan and then the possible partners to whom a cooperation or social exchange proposal is to be sent.

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## External Descriptions



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## Autonomy – Dependence (1)

Given a goal and a plan whose successful completion achieves this goal, agents may be **autonomous** regarding actions or resources that are used :

- **action-autonomy** [resp. **resource-autonomy**] for a goal, according to a set of plans, if there is a plan that achieves this goal in this set and every needed action [resp. resource] in the plan belongs to the agent.
- **social-autonomy** : given a goal if action-autonomy and resource-autonomy for this goal.
- On the contrary, an agent which is not action-autonomous, **action-depends** on an other agent ...

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## Autonomy – Dependence (2)

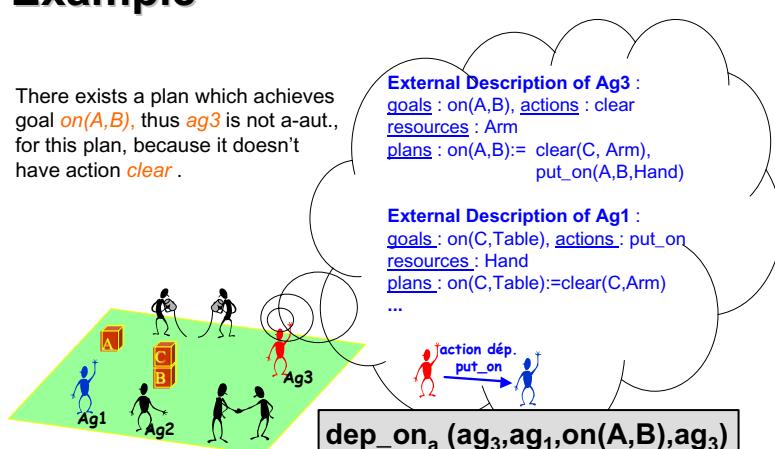
- **Plan-autonomy** regarding action [resp r-dependance  $a \rightarrow r$ ]
  - An agent is a-autonomous [resp. r-autonomous] / plan p if it can execute all the actions needed in plan p
  - $\text{aut\_plan}_a(i,g,p,k) \equiv \text{is}_p(k,g) \wedge \text{has\_all}_a(i,p)$
- **Plan-dependence**
  - An agent is a-dependent [resp r-dependent  $a \rightarrow r$ ] of an agent j for g and plan p belonging to agent k if :
 
$$\text{dep\_plan}_a(i,j,g,p,k) \equiv \text{is}_p(k,p) \wedge \exists a (\text{achieves}(p,g) \wedge \text{needs}_a(i,p,a) \wedge \text{is}_a(j,a))$$

## Dependence relation (1)

- An agent which is not autonomous for a goal g depends on the other for this goal
- Dependence relation
  - a-dependence [resp r-dependence  $a \rightarrow r$ ]
 
$$\text{dep}_a(i,g,k) \equiv \text{is}_g(i,g) \wedge \text{has\_plans}(k,g) \wedge \neg \exists p \text{ aut\_plan}_a(i,g,p,k)$$
  - s-dependence : a-dependence or r-dependence
- dependent (third party agent)
  - an agent is a-dependent [resp r-dependent  $a \rightarrow r$ ] on an agent j for g regarding plans belonging to agent k if :
 
$$\text{dep\_on}_a(i,j,g,k) \equiv \text{dep}_a(i,g,k) \wedge \exists p \text{ dep\_plan}_a(i,j,g,p,k)$$
  - s-dependent : a-dependent or r-dependent

## Example

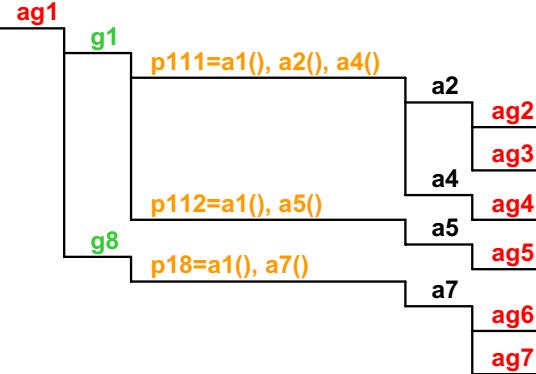
There exists a plan which achieves goal  $\text{on}(A,B)$ , thus  $ag_3$  is not a-aut., for this plan, because it doesn't have action  $\text{clear}$ .



## Dependence Relation (2)

- An agent  $ag_i$  OR-depends on a set of agents  $Ag_j$  when she holds a disjunction set of dependence relations upon any member  $ag_k$  of  $Ag_j$ . Any member of the set  $Ag_j$  is sufficient but unnecessary for  $ag_i$ 's goal. OR-dependence mitigates social dependence.
- An agent  $ag_i$  AND-depends on a set of agents  $Ag_j$  when she holds a conjunction set of dependence relations upon all members of  $Ag_j$ . All members of the set  $Ag_j$  are necessary for  $ag_i$ 's goal. AND-dependence strengthens social dependence.

## Dependence Networks (1)



## Dependence Networks (2)

- **Independence**
- **Unilateral Dependence** (agent  $i$  depends on agent  $j$  for one of its goals  $g$ )
- **Bilateral Dependence** (agents  $i$  and  $j$  depend on each other for their goals  $g_1$  and  $g_2$ )
  - Mutual Dependence MD ( $g_1 = g_2$ )
  - Reciprocal Dependence RD :  $g_1 \neq g_2$

## Goal situations

- A goal situation relates an agent to a goal :
  - NG( $i, g$ ) : the agent  $i$  does not have the goal  $g$
  - NP( $i, g$ ) : the agent  $i$  has the goal  $g$  but it does not have any plans to achieve it
  - AUT( $i, g$ ) : the agent  $i$  has the goal  $g$ , and at least a plan  $p$  makes it action-autonomous to achieve  $g$
  - DEP( $i, g$ ) : the agent  $i$  has the goal  $g$ , and every plan  $p$  to achieve  $g$  makes it action-dependent to achieve  $g$

→ This notion is taken into account for goal, plan and partner (acceptance) choice.

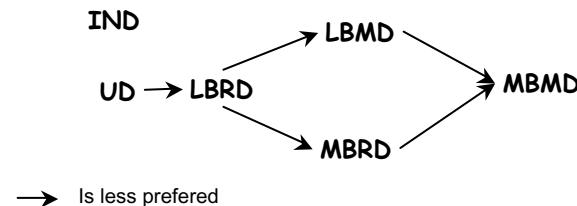
## Dependence Situations (1)

A dependence situation relates 2 agents and a goal :

- $\text{IND}(i, j, g) \equiv \text{DEP}(i, g) \wedge \neg \text{dep\_on}_a(i, j, g, i)$
  - $\text{LBMD}(i, j, g) \equiv \text{MD}(i, j, g, i) \wedge \neg \text{MD}(i, j, g, j)$
  - $\text{MBMD}(i, j, g) \equiv \text{MD}(i, j, g, i) \wedge \text{MD}(i, j, g, j)$
  - $\text{LBRD}(i, j, g, g') \equiv \text{RD}(i, j, g, g', i) \wedge \neg \text{RD}(i, j, g, g', j)$
  - $\text{MBRD}(i, j, g, g') \equiv \text{RD}(i, j, g, g', i) \wedge \text{RD}(i, j, g, g', j)$
  - $\text{UD}(i, j, g) \equiv \text{dep\_on}_a(i, j, g, i) \wedge \neg \exists g' (\text{is}_g(j, g') \wedge \text{dep\_on}_a(j, i, g', i))$
- This notion is taken into account for partner (proposal) choice

## Dependence situations (2)

- Possible ordering of the dependence situations to choose a partner :



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## Outline

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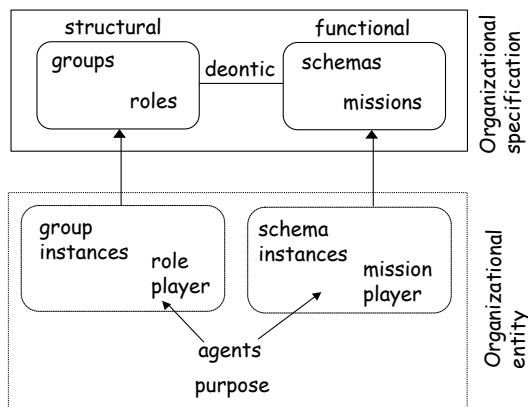
## ➤ Dynamic of Organizations

- Conclusion

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## What can be changed ? MOISE+



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## Different kinds of dynamic

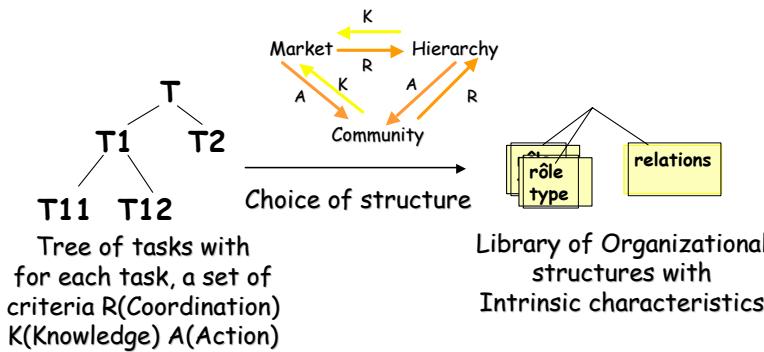
- “Reorganization” via Temporal Organization
  - TOSL [Carron 01] : expression of temporal constraints within the organization
- Reorganization
  - Choice within a library of organizations [Le Strugeon 95]
  - Controlled Reorganization [Hubner 02?]
  - Organizational learning [Prasad 96], [Camps 98]
- Emergence

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# Organization dynamic [Le Strugeon 95]

## Choice in a library of organizations



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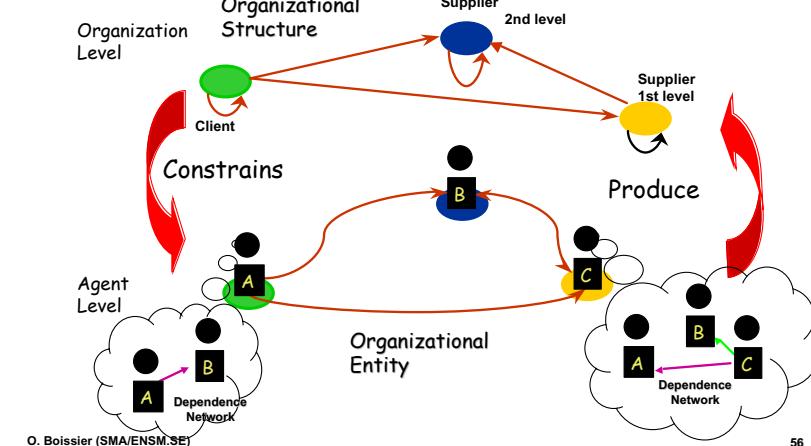
## Conclusion

- Organization is a complex and rich dimension in MAS
  - In the eye of Designer/Observer/Agents,
  - With a Social/Normative aim,
  - Expressed within two Points of View : Agent-Centred vs. System-Centred
  - Programmed within Agents or within the system itself (Organization services in MAS Platforms)
  - That could be Static/Dynamic
- Multi-Agent Oriented Programming for current and future applications needs :
  - To combine ACPW and SCPW Organizational Models
  - To combine ACP and SCP of Organizational Models
  - Normative Deliberative Autonomous Agents
  - Dynamic and adaptative organizations

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## Future of organizations



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